

# BALANCING AUTHORITY SERVICES AGREEMENT – 2<sup>nd</sup> DRAFT REVIEW

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RMR Contracts

BA Customer Meeting – April 14, 2020

# OVERVIEW

- Why BA Services Agreement is Needed
- Comments Received
- Major Themes
- Exhibits F and H
- Ancillary Service Outline
- Exhibit A/B example
- Comments for 2<sup>nd</sup> Draft
- Additional Information Reminder
- Questions
- Next Steps
- Agreement Points of Contact
- Non-BA Agreement Upcoming Milestones

# WHY IS THIS AGREEMENT NEEDED

- Standardized agreement for all BA Customers
  - Currently BA services exist in a variety of different agreements for all customers
    - NITSA
    - BA Agreements (not standardized)
    - Etc.
- Clearly delineate between how Ancillary Services are provided
  - Need to delineate between Ancillary Services provided under LAPT/CRCM as the TSP and WACM as BA
- Allow for changes to be implemented across the BA efficiently
  - Industry is changing quickly and need to be able to implement changes efficiently (SPP RC, NWPP, WEIS, etc.)

# COMMENTS RECIEVED

- Thanks for all of your comments and consideration!
- Received approx. 400 comments
- Use of Comment Form was very helpful
- WAPA provided response to the comments and sent back responses with 2<sup>nd</sup> draft

# MAJOR THEMES/CONCERNS

- Several major themes/concerns in comments received
  - Does my entity need to sign this?
  - How does this agreement align with/impact existing agreements?
    - Specifically, aren't these services provided under NITSA?
  - Conflicting/unnecessary information in several exhibits

# MAJOR THEMES/CONCERNS

- Does my entity need to sign this?
  - WAPA believes all entities with generation and load in the BAA need to sign the agreement
  - All TSPs also need to sign agreement

# MAJOR THEMES/CONCERNS

- How does this agreement align with/impact existing agreements?
  - WAPA understands that many Customers already receive Ancillary Services under other Agreements (NITSA, existing BA Agreements, NWPP, SPP RC, Etc.)
    - Important to point out that this is not a OATT Agreement/Document
  - WAPA intends to work with each Customer to determine how each of its Ancillary Services are provided and which are specific to the BA
  - WAPA will work with the Customers to ensure they are not charged twice for the same service

# MAJOR THEMES/CONCERNS

- Some of the Exhibits contain conflicting/unnecessary information
  - WAPA agrees that Exhibits F and H continue to require refinement.
  - WAPA continues to consider what will be required in these Exhibits as we continue to work to identify what data/operational changes may be required due to WEIS.
  - WAPA Anticipates these Exhibits will continue to evolve and appreciate Customers continued input on what necessary information should be in these Exhibits
  - WAPA anticipated that Exhibit A and Exhibit B will be much different than the current format (we will go over example shortly).

# ANCILLARY SERVICES OUTLINE

- As noted, Customers receive Ancillary Services under a variety of different contractual arrangements
- WAPA has tried to capture the different ways that an entity receives Ancillary Services
- Drafted an outline showing the different ways for each service, available here: [\(LINK TO OUTLINE\)](#)
- WAPA anticipates working with each Customer to outline how the Ancillary Services are provided under each category

# Exhibit A/B Example

- WAPA is attempting to document how the ancillary services for each entity are provided for each meter in the BA.
- If this is an effective way to capture the Ancillary Services for each entity, this spreadsheet would replace the current Exhibit A, and the portion of Exhibit B were an entity indicates the Ancillary Services it is taking from the BA.
- Example: [\(LINK TO SPREADSHEET EXAMPLE\)](#)

# COMMENTS FOR 2<sup>nd</sup> DRAFT

- As noted, WAPA appreciated the use of the comment form and requests entities use it to submit comments on the 2<sup>nd</sup> draft
- Comments Due May 4<sup>th</sup>
- WAPA will compile comments and incorporate changes into a 3<sup>rd</sup> draft
  - Anticipate sending 3<sup>rd</sup> draft out May 15th

# COMMENT FORM

- WAPA is requiring all comments to be submitted using the Comment Form
- Form will allow comments to be tracked, addressed, and responded to in a coherent fashion
- Will ensure no comments are lost and entities can see WAPA's response to each comment and why a certain comment may or may not have been included
- Same form used for NWPP effort
- Please submit comments using the Comment Form
- WAPA will not include comments unless submitted on the form

# ADDITIONAL INFORMATION - REMINDER

- With your comments:
  - if you have not yet provided this information, please provide your official corporate name and the signature block for the individual executing the agreement
  - Please also provide what the process and timing would be for you to obtain approval to execute the agreement (i.e., Board approval, etc.), if we were to have an executable agreement on June 30<sup>th</sup>
  - Please also make sure you have sent your points of contact to Joymay so that we are communicating with the right people in your organization.

# QUESTIONS

- Process?
- WAPA's Responses to Comments?
- Structure?
- Other?

# AGREEMENT POINTS OF CONTACT

## **Parker Wicks**

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## **Joymay Chipman**

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# ESTIMATED TIMELINE

- April 9<sup>th</sup>: Second draft sent to Customers
- April 14<sup>th</sup>: WebEx meeting to discuss agreement/comments
- May 4<sup>th</sup>: Comments on second draft due to WAPA
- May 15<sup>th</sup>: Third draft sent to Customers
- May 27<sup>th</sup>: Customer meeting to discuss the Agreement
- June 16<sup>th</sup>: Comments on third draft due to WAPA
- June 30<sup>th</sup>: Final draft sent to Customers
- July 8<sup>th</sup>: Customer meeting to discuss
- July 29<sup>th</sup>: Signed Agreements due to WAPA

# UPCOMING EVENTS (Not BA Agreement Related)

- April 14: Market protocols meeting
- April-May: Data requests shared
- May 1, 2020: Tentatively plan to begin notification and distribution of information about potential revisions to the WAPA OATT
- July/August: Operations market trial begins
- July/August: Short-term Rates update meeting
- NLT Jan. 1, 2021: Short-term rates in effect
- Feb 1, 2021: WEIS go-live