FINAL STATUS OF REPAYMENT

AMISTAD-FALCON PROJECT

(Dollars in thousands)

	Cumulative 2010 [1]	Adjustment	Annual 2011 [2]	Cumulative 2011
Revenue:				
Gross Operating Revenue	125,143.141	0.000	5,099.496	130,242.637
Income transfers (net)	139.337	0.000	103.051	242.388
Total Operating Revenue (**A**)	125,282.478	0.000	5,202.547	130,485.025
Expenses:				
O & M and other	44,993.765	0.000	2,846.978	47,840.743
Purchase power and other	0.000	0.000	0.000	0.000
Interest				
Federally financed	63,730.943	0.000	1,932.619	65,663.562
Non-Federally financed	0.000	0.000	0.000	0.000
Total Interest	63,730.943	0.000	1,932.619	65,663.562
Total Expense (**B**)	108,724.708	0.000	4,779.597	113,504.305
(Deficit)/Surplus revenue (**C**)	(515.615)	0.000	(186.434)	(702.049)
Investment:				
Federally financed power	47,785.877	0.000	68.543	47,854.420
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment (**D**)	47,785.877	0.000	68.543	47,854.420
Investment repaid:				
Federally financed power	17,073.385	0.000	609.384 [3]	17,682.769
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment repaid (**E**)	17,073.385	0.000	609.384	17,682.769
Investment unpaid:				
Federally financed power	30,712.492	0.000	(540.841)	30,171.651
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment unpaid (**F**)	30,712.492	0.000	(540.841)	30,171.651
Fund Balances:				
Colorado River Development (G)	0.000	0.000	0.000	0.000
Working capital (H)	0.000	0.000	0.000	0.000
Percent of investment repaid to date:				
Federal	35.73%			36.95%
Non-Federal	N/A			N/A
Nonpower	N/A			N/A

[1] This column ties to the cumulative FY 2010 numbers on page 148 of the FY 2010 Annual Report Statistical Appx.

[2] Based on FY 2011 audited financial statements.

[3] Required payment as scheduled by compound interest amortization.

FINAL STATUS OF REPAYMENT

COLLBRAN PROJECT

(Dollars in thousands)

	Cumulative 2010 [1]	Adjustment	Annual 2011 [2]	Cumulative 2011
Revenue:				
Gross Operating Revenue	59,238.192	0.000	1,672.016	60,910.208
Income transfers (net)	35.916	0.000	0.000	35.916
Total Operating Revenue (**A**)	59,274.108	0.000	1,672.016	60,946.124
Expenses:				
O & M and other	26,243.853	0.000	1,231.060	27,474.913
Purchase power and other	0.000	0.000	0.000	0.000
Interest				
Federally financed	12,055.869	0.000	24.072	12,079.941
Non-Federally financed	0.000	0.000	0.000	0.000
Total Interest	12,055.869	0.000	24.072	12,079.941
Total Expense (**B**)	38,299.722	0.000	1,255.132	39,554.854
(Deficit)/Surplus revenue (**C**)	0.000	0.000	94.940	94.940
Investment:				
Federally financed power	16,106.594	0.000	130.716	16,237.310
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	5,059.020	0.000	0.000	5,059.020
Total Investment (**D**)	21,165.614	0.000	130.716	21,296.330
Investment repaid:				
Federally financed power	16,106.594	0.000	130.716	16,237.310
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	4,867.792	0.000	191.228	5,059.020
Total Investment repaid (**E**)	20,974.386	0.000	321.944	21,296.330
Investment unpaid:				
Federally financed power	0.000	0.000	0.000	0.000
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	191.228	0.000	(191.228)	0.000
Total Investment unpaid (**F**)	191.228	0.000	(191.228)	0.000
Fund Balances:				
Colorado River Development (G)	0.000	0.000	0.000	0.000
Working capital (H)	0.000	0.000	0.000	0.000
Percent of investment repaid to date:				
Federal	100.00%			100.00%
Non-Federal	N/A			N/A
Nonpower	0.00%			100.00%

[1] This column ties to the cumulative FY 2010 numbers on page 131 of the FY 2010 Annual Report Statistical Appx.

[2] Based on FY 2011 audited financial statements.

FINAL STATUS OF REPAYMENT

COLORADO RIVER STORAGE PROJECT

(Dollars in thousands)

	Cumulative 2010 [1]	Adjustment	Annual 2011 [2]	Cumulative 2011
Revenue:				
Gross Operating Revenue	4,718,238.359	2,039.800 [5]	211,528.860	4,931,807.019
Income transfers (net)	(17,463.435)	0.000	(1,284.500)	(18,747.935)
Total Operating Revenue (**A**)	4,700,774.924	2,039.800	210,244.360	4,913,059.084
Expenses:				
O & M and other	1,534,434.419	(19,351.861) [3]	76,081.944	1,591,164.502
Purchase power and Wheeling	1,451,521.485	0.000	47,372.463	1,498,893.948
Interest				
Federally financed	874,787.673	0.000	13,578.117	888,365.790
Non-Federally financed	0.000	0.000	0.000	0.000
Total Interest	874,787.673	0.000	13,578.117	888,365.790
Total Expense (**B**)	3,860,743.577	(19,351.861)	137,032.524	3,978,424.240
(Deficit)/Surplus revenue (**C**)	0.000	2,039.800	(2,039.800)	0.000
Investment:				
Federally financed power	1,163,710.356	0.000	16,133.086	1,179,843.442
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	1,552,276.027	0.000	(378,142.372) [4]	1,174,133.655
Total Investment (**D**)	2,715,986.383	0.000	(362,009.286)	2,353,977.097
Investment repaid: [4]				
Federally financed power	840,031.347	19,351.861	75,251.636	934,634.844
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment repaid (**E**)	840,031.347	19,351.861	75,251.636	934,634.844
Investment unpaid:				
Federally financed power	323,679.009	(19,351.861)	(59,118.550)	245,208.598
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	1,552,276.027	0.000	(378,142.372)	1,174,133.655
Total Investment unpaid (**F**)	1,875,955.036	(19,351.861)	(437,260.922)	1,419,342.253
Fund Balances:				
Colorado River Development (G)	0.000	0.000	0.000	0.000
Working capital (H)	0.000	0.000	0.000	0.000
Percent of investment repaid to date:				
Federal	72.19%			79.22%
Non-Federal	N/A			N/A
Nonpower	0.00%			0.00%

[1] This column ties to the cumulative FY 2010 numbers on page 131 of the FY 2010 Annual Report Statistical Appx.

[2] Based on the FY 2011 audited financial statements.

[3] Gains & Losses thru 2011 (CRSP Losses on Disposition of Assets)

[4] Nonpower Investment decreased due to implementation of Apportionment MOA

[5] Revenue Transfer to Seedskadee deemed excessive and "returned" to CRSP where it could be used for repayment

FINAL STATUS OF REPAYMENT

DOLORES PROJECT

(Dollars in thousands)

	Cumulative 2010 [1]	Adjustment	Annual 2011 [2]	Cumulative 2011
Revenue:				
Gross Operating Revenue	45,963.393	0.000	3,158.541	49,121.934
Income transfers (net)	1,115.793	0.000	0.000	1,115.793
Total Operating Revenue (**A**)	47,079.186	0.000	3,158.541	50,237.727
Expenses:				
O & M and other	5,990.679	0.000	1,010.691	7,001.370
Purchase power and other	0.000	0.000	0.000	0.000
Interest				
Federally financed	34,930.465	0.000	2,189.874	37,120.339
Non-Federally financed	0.000	0.000	0.000	0.000
Total Interest	34,930.465	0.000	2,189.874	37,120.339
Total Expense (**B**)	40,921.144	0.000	3,200.565	44,121.709
(Deficit)/Surplus revenue (**C**)	0.000	0.000	(42.024)	(42.024)
Investment:				
Federally financed power	41,717.937	0.000	(3,589.228)	38,128.709
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment (**D**)	41,717.937	0.000	(3,589.228)	38,128.709
Investment repaid:				
Federally financed power	6,158.042	0.000	0.000	6,158.042
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment repaid (**E**)	6,158.042	0.000	0.000	6,158.042
Investment unpaid:				
Federally financed power	35,559.895	0.000	(3,589.228)	31,970.667
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment unpaid (**F**)	35,559.895	0.000	(3,589.228)	31,970.667
Fund Balances:				
Colorado River Development (G)	0.000	0.000	0.000	0.000
Working capital (H)	0.000	0.000	0.000	0.000
Percent of investment repaid to date:				
Federal	14.76%			16.15%
Non-Federal	N/A			N/A
Nonpower	N/A			N/A

[1] This column ties to the cumulative FY 2010 numbers on page 132 of the FY 2010 Annual Report Statistical Appx.

[2] Based on the FY 2011 audited financial statements.

FINAL STATUS OF REPAYMENT

PROVO RIVER PROJECT

(Dollars in thousands)

	Cumulative 2010 [1]	Adjustment	Annual 2011 [2]	Cumulative 2011
Revenue:				
Gross Operating Revenue	9,259.330	0.000	302.930	9,562.260
Income transfers (net)	0.000	0.000	0.000	0.000
Total Operating Revenue (**A**)	9,259.330	0.000	302.930	9,562.260
Expenses:				
O & M and other	6,106.663	0.000	291.962	6,398.625
Purchase power and other	203.291	0.000	0.000	203.291
Interest				
Federally financed	927.258	0.000	0.038	927.296
Non-Federally financed	0.000	0.000	0.000	0.000
Total Interest	927.258	0.000	0.038	927.296
Total Expense (**B**)	7,237.212	0.000	292.000	7,529.212
(Deficit)/Surplus revenue (**C**)	79.997	0.000	10.911	90.908
Investment:				
Federally financed power	1,750.534	0.000	0.019	1,750.553
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	191.587	0.000	0.000	191.587
Total Investment (**D**)	1,942.121	0.000	0.019	1,942.140
Investment repaid:				
Federally financed power	1,750.534	0.000	0.019	1,750.553
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	191.587	0.000	0.000	191.587
Total Investment repaid (**E**)	1,942.121	0.000	0.019	1,942.140
Investment unpaid:				
Federally financed power	0.000	0.000	0.000	0.000
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment unpaid (**F**)	0.000	0.000	0.000	0.000
Fund Balances:				
Colorado River Development (G)	0.000	0.000	0.000	0.000
Working capital (H)	0.000	0.000	0.000	0.000
Percent of investment repaid to date:				
Federal	100.00%			100.00%
Non-Federal	N/A			N/A
Nonpower	100.00%			100.00%

[1] This column ties to the cumulative FY 2010 numbers on page 159 of the FY 2010 Annual Report Statistical Appx.

[2] Based on the FY 2011 audited financial statements.

FINAL STATUS OF REPAYMENT

Rio Grande Project
(Dollars in thousands)

	Cumulative 2010 [1]	Adjustment	Annual 2011	Cumulative 2011
Revenue:				
Gross Operating Revenue	96,985.994	0.000	2,718.866	99,704.860
Income transfers (net)	0.026	0.000	0.000	0.026
Total Operating Revenue (**A**)	96,986.020	0.000	2,718.866	99,704.886
Expenses:				
O & M and other	56,202.157	0.000	3,401.171	59,603.328
Purchase power and other	4,774.405	0.000	0.000	4,774.405
Interest				
Federally financed	14,537.900	0.000	49.999	14,587.899
Non-Federally financed	0.000	0.000	0.000	0.000
Total Interest	14,537.900	0.000	49.999	14,587.899
Total Expense (**B**)	75,514.462	0.000	3,451.170	78,965.632
(Deficit)/Surplus revenue (**C**)	0.000	0.000	(1,130.753)	(1,130.753)
Investment:				
Federally financed power	16,331.402	0.000	2.228	16,333.630
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	5,801.911	0.000	0.000	5,801.911
Total Investment (**D**)	22,133.313	0.000	2.228	22,135.541
Investment repaid:				
Federally financed power	15,669.647	0.000	398.449	16,068.096
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	5,801.911	0.000	0.000	5,801.911
Total Investment repaid (**E**)	21,471.558	0.000	398.449	21,870.007
Investment unpaid:				
Federally financed power	661.755	0.000	(396.221)	265.534
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment unpaid (**F**)	661.755	0.000	(396.221)	265.534
Fund Balances:				
Colorado River Development (G)	0.000	0.000	0.000	0.000
Working capital (H)	0.000	0.000	0.000	0.000
Percent of investment repaid to date:				
Federal	95.95%			98.37%
Non-Federal	N/A			N/A
Nonpower	100.00%			100.00%

[1] This column ties to the cumulative FY 2010 numbers on page 132 of the FY 2010 Annual Report Statistical Appx.
[2] Based on the FY 2011 audited financial statements.

FINAL STATUS OF REPAYMENT

SEEDSKADEE PROJECT

(Dollars in thousands)

	Cumulative 2010 [1]	Adjustment 2011	Annual 2011 [2]	Cumulative 2011
Revenue:				
Gross Operating Revenue	27,058.049	(2,039.800) [3]	3,428.947	28,447.196
Income transfers (net)	1,686.232	0.000	0.000	1,686.232
Total Operating Revenue (**A**)	28,744.281	(2,039.800)	3,428.947	30,133.428
Expenses:				
O & M and other	13,616.972	0.000	999.594	14,616.566
Purchase power and other	0.000	0.000	0.000	0.000
Interest				
Federally financed	6,319.867	0.000	(31.308)	6,288.559
Non-Federally financed	0.000	0.000	0.000	0.000
Total Interest	6,319.867	0.000	(31.308)	6,288.559
Total Expense (**B**)	19,936.839	0.000	968.286	20,905.125
(Deficit)/Surplus revenue (**C**)	0.000	(2,039.800)	2,418.845	379.045
Investment:				
Federally financed power	9,230.620	0.000	(381.362)	8,849.258
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment (**D**)	9,230.620	0.000	(381.362)	8,849.258
Investment repaid:				
Federally financed power	8,807.442	0.000	41.816	8,849.258
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment repaid (**E**)	8,807.442	0.000	41.816	8,849.258
Investment unpaid:				
Federally financed power	423.178	0.000	(423.178)	0.000
Non-Federally financed power	0.000	0.000	0.000	0.000
Nonpower	0.000	0.000	0.000	0.000
Total Investment unpaid (**F**)	423.178	0.000	(423.178)	0.000
Fund Balances:				
Colorado River Development (G)	0.000	0.000	0.000	0.000
Working capital (H)	0.000	0.000	0.000	0.000
Percent of investment repaid to date:				
Federal	95.42%			100.00%
Non-Federal	N/A			N/A
Nonpower	N/A			N/A

[1] This column ties to the cumulative FY 2009 numbers on page 131 of the FY 2009 Annual Report Statistical Appx.

[2] Based on the FY 2011 audited financial statements.

[3] Revenue Transfer to Seedskadee deemed excessive and "returned" to CRSP where it could be used for repayment